



Asian Association of School
HRMD Practitioners, Inc

Tax Considerations in the Academe

Atty. Willie B. Santiago, CPA
9:00 AM - 4:00 PM | July 7, 2017

How different is taxation applied in schools from that in a corporation? What are the best practices in handling tax enforcement and passing BIR assessment? Paying taxes is inevitable in any organization. Having a full comprehension on how taxation works is extremely important in making informed decisions about what, when and how to do taxes efficiently.

Eliminate all the confusion in the application of taxation in schools!

At the end of the session, participants will be able to:

- understand taxation in schools to maximize resources;
- learn strategies for handling tax enforcement for their employees;
- effectively plan to ensure school's passing in BIR assessment; and
- get updates on the latest BIR issuance.

To register, send bank remittance to
AASHPI Bank Account: BPI CA
4611004929. Email to
aashpinorthernmindanao@gmail.com

This session will help the participants arrive at well-informed decisions on efficient tax applications and compliance, and manage BIR assessment and collection.

COURSE OUTLINE:

1. Overview and Types of Taxes
 - Definition and Nature of Taxation
 - What are the Types of Taxes
 - * Income Taxation
 - * Value Added Tax
 - * Real Property Taxation
2. Classification of Income Taxes Imposed in Educational Institutions
 - Proprietary
 - Non-Stock and Non-Profit
 - Government
3. Trends and Tax Compliance Affecting Educational Institutions
 - Understanding Employee Taxes and Statutory Compliance
 - * Effects of the Implication of Additional De Minimis Benefits
 - * Possible Effects of the New SSS Benefit Proposal on the Schools
 - Updates on Creditable Withholding Tax
 - Statutory Compliance on Registration of Books of Account
 - Impact of the BIR's Computerization and Online Filing
4. Sharing of BIR Cases Affecting Schools
5. Managing BIR's Tax Assessment and Collection
6. Strategies in Handling Tax Enforcement in Educational Institutions

ABOUT THE SPEAKER:

Atty. Willie B. Santiago, CPA is currently the Director – Tax and Corporate Services Division, Diaz Murillo Dalupan and Company. He joined Tax and Corporate Services Division (TACS) of the company in 2006 as Assistant Tax Manager handling contesting tax assessment and tax compliance review engagements. He handled numerous tax assessment engagements involving non-stock-non-profit educational institutions, brokerage, charter flights/airline, other various industries, and service types of business operations ranging from small to medium-size and multi-national companies. He also handled personal civil, criminal, and labor cases. He is a member of Philippine Institute of Certified Public Accountants (PICPA), Integrated Bar of the Philippines (IBP) Makati Chapter, and Tax Management Association of the Philippines (TMAP).

**Venue: Eaton Function room, Mallberry Suites
and Business Hotel, Cagayan de Oro City**